

**Premier Financial Tax & Accounting Services**  
**dba Friendly Tax Services**

**Dependent Data Sheet**

Name: \_\_\_\_\_ Tax Year: \_\_\_\_\_

Social Security Number \_\_\_\_\_

Relationship: \_\_\_\_\_

Date of Birth \_\_\_\_\_

Number of Months Live with You: \_\_\_\_\_

**Dependent 2**

Name: \_\_\_\_\_ Tax Year: \_\_\_\_\_

Social Security Number \_\_\_\_\_

Relationship: \_\_\_\_\_

Date of Birth \_\_\_\_\_

Number of Months Live with You: \_\_\_\_\_

**Dependent 3**

Name: \_\_\_\_\_ Tax Year: \_\_\_\_\_

Social Security Number \_\_\_\_\_

Relationship: \_\_\_\_\_

Date of Birth \_\_\_\_\_

Number of Months Live with You: \_\_\_\_\_

Client's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Preparer/Office Personnel: \_\_\_\_\_

Taxpayer attest that the information provided are TRUE and are to be use for the sole purpose of filing his/her Income Tax Return. Tax Preparer is required keep a copy of documents provided for up to three years and to safeguard taxpayer information in a secure location. The information is to be use for sole purpose of filing tax return.